

## **BGL Simple Fund 360 Authority to Disclose Information**

To: Evans and Partners Pty Ltd
Mayfair Building
171 Collins Street
MELBOURNE, VIC, 3000

BGL Simple Fund 360 Suite 2, 606-608 Hawthorn Road BRIGHTON EAST, VIC, 3187

On behalf of the owner (Investor) of the nominated Evans and Partners Pty Ltd (ABN 85 125 338 785) (EAP) accounts set out below (Accounts), we (the below named authorised signatories) authorise EAP to disclose current and historical account and transactional (including account balance) details (Data) in relation to those Accounts by electronic file each business day to BGL Simple Fund 360 (offered by BGL Data Services Pty Ltd). (ABN to be used is 68 372 613 355) (BGL Simple Fund 360). We understand that BGL Simple Fund 360 will then make the Data available to third parties (accountants) nominated by the Investor, to enable those third parties to view the Data via a secure web application

Account Name	
Account Number	
EAP Adviser Name	
EAP Adviser Code	
Intermediary Requesting Data	
Accountant Name(s)	
BGL Simple Fund 360 Business Code	

We understand that BGL Simple Fund 360 will then make the account data available to the administrator (and optionally, the advisers) nominated by us to view the account data via a secure web application.

## We understand and agree that:

- 1. No agency, partnership, joint venture or any other type of similar relationship exists between EAP and BGL Simple Fund 360;
- 2. Neither EAP or BGL Simple Fund 360 will, subject to any prohibition or limitation imposed by law, be liable for delays, nonperformance, failure to perform, processing errors or any other matter arising out of this agreement;
- 3. This agreement is to be read together with the relevant EAP terms and conditions that govern the Accounts, however, to the extent of any inconsistency these terms will prevail;
- 4. EAP will not be liable to any person for their reliance on any Data supplied to BGL Simple Fund 360 or any failure of EAP to provide information or to provide complete or accurate Data to BGL Simple Fund 360;
- 5. EAP may decide at its sole discretion, on any ground it thinks fit and, without rendering EAP or BGL Simple Fund 360 liable in any way, to discontinue the provision of Data to BGL Simple Fund 360 pursuant to this authority by written notice to BGL Simple Fund 360 and
- 6. I may terminate this agreement on providing 2 business days written notice to EAP at the address above.



## **BGL Simple Fund 360 Authority to Disclose Information**

This authority is only valid from the date it is received by EAP and if signed by the authorised signatories to the Accounts.

Authorised Signatory Name (print)	
Authorised Signatory Signature	
Authorised Signatory Company and Position	
Date	
Authorised Signatory Name (print)	
Authorised Signatory Signature	
Authorised Signatory Company and Position	
Date	
Authorised Signatory Name (print)	
Authorised Signatory Signature	
Authorised Signatory Company and Position	
Date	
Authorised Signatory Name (print)	
Authorised Signatory Signature	
Authorised Signatory Company and Position	
Date	