BGL Support Terminal Server Installation Instructions

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Part One - Setup and configuration of BGL Software for Terminal Server

Terminal Server Window BGL Workstation Install.

Login to the Terminal server console as the Domain Administrator/Local Administrator, then go to **Control Panel** and click the **Add Remove Programs** icon.



Click Add New Programs

Click CD or Floppy



Click Browse and locate the BGL Workstation install (Netset32.exe) file.

For CAS default path is: \CASWIN\NETSETUP\NETSETUP.EXE For Simple Fund the default path is: \SFUND\NETSETUP\NETSETUP.EXE For Simple Invest the default path is: \SINVEST\NETSETUP\NETSETUP.EXE

If this is the correct installation program, click N the automatic search again, click Back. To mar search for the installation program, click Next.	axt. To start nually
Open:	niauna I
	biowse
<back next=""></back>	Cancel
	If this is the correct installation program, click No the automatic search again, click Back. To mar search for the installation program, click Next. Open: SFUNDWETSETUPWETSET32.EXE (Back Next)

Click **Finish** and follow the onscreen BGL Workstation Setup installation process. This process will install all necessary system files into the user's terminal server default profile folder. You are now ready to start your BGL Software product in a Terminal Server environment.

Part Two - Server Settings

There are several settings that need to be configured on the Windows 2000/2003 Server, Advanced Server or Windows 2000/2003 Small Business Server. These setting are the responsibility of system administrators. BGL support recommends the following settings to run Simple Fund on Windows 2000 Terminal Server. All Terminal Server connections must be closed and restarted for any changed settings to take effect.

To Access these settings go to Control Panel

All Terminal Server settings can be found in the Control Panel, accessed from the Start Menu **Note** These settings are found only on a server that has been pre-configured for Terminal Server.



From the main Control Panel. Click Administrative Tools

Next Click Terminal Services Configuration



The Terminal Services Configuration window will display

🚆 Terminal Services Configuratio	n								
Action ⊻iew ⇐ → 🔁 🔢 😼 😰									
Tree	Settings	Attribute							
Terminal Services Configuration Connections Gerver Settings	Terminal server mode Delete temporary folders on exit Use temporary folders per session Thernet Connector licensing Active Desktop Permission Compatibility	Application Server No Yes Disable Enable Terminal Server 4.0 Users							

BGL Recommends the Following Settings for Simple Fund or CAS

The relevant settings are as follows:Delete temporary folder on exitYesUse temporary folders per sessionYes

Terminal Server Mode and other Terminal Services Configuration setting displayed above are decisions for the System Administrator and do not affect the operation of BGL Software.

Other Relevant Terminal Server Screens include

Terminal Services Manager – used to view active terminal server users, sessions and processes.

MATC-W2K - Terminal Services M	lanager							_ 🗆 ×
Actions View Tools Help								
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All Listed Servers	Users Sessions	Users Sessions Processes						
RDP-Tcp (listener)	User	Session	ID	State	Idle Time	Logon Time		
	Diretty	Disconnected	3	Disco	1:28			
RDP-Tcp#4 (matthewc)	🖸 🖸 matthewc	Disconnected	2	Disco	6:13			
Disconnected (matthewc)	matthewc	RDP-Tcp#4	1	Active		29/01/2003 9		
Disconnected (bretty)								
(Idle)	11							
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For Help, press F1	Ľ							M

Also from the **Control Panel | System** - From here you can access the related Profiles and Users screen. BGL recommends Local Profiles be used where possible over Roaming Profiles

System Properties				? X			
General Network Identification H	lardware	User Profiles	Advanced				
User profiles contain desktop settings and other information related to your logon. A different profile can be created on each computer you use, or you can select a roaming profile that is the same on every computer you use.							
Profiles stored on this computer:				_			
Name	Size	Туре	Modified				
MATC-W2K\Administrator	395 KB	Local	25/11/				
MATC-W2K\BrettV	26240	Local	28/01/				
Delete	ange Type		Сору <u>Т</u> о				
	OK	Cancel	Арр	ly -			
Change Profile Type			21				

change Prome Type	Ł
When MATC-W2K\BrettV logs onto this computer, should the operating system use the roaming profile or just the locally cached copy of the roaming profile.	
C Reaming profile	
OK Cancel	