

# BGL Support

## Terminal Server Installation Instructions

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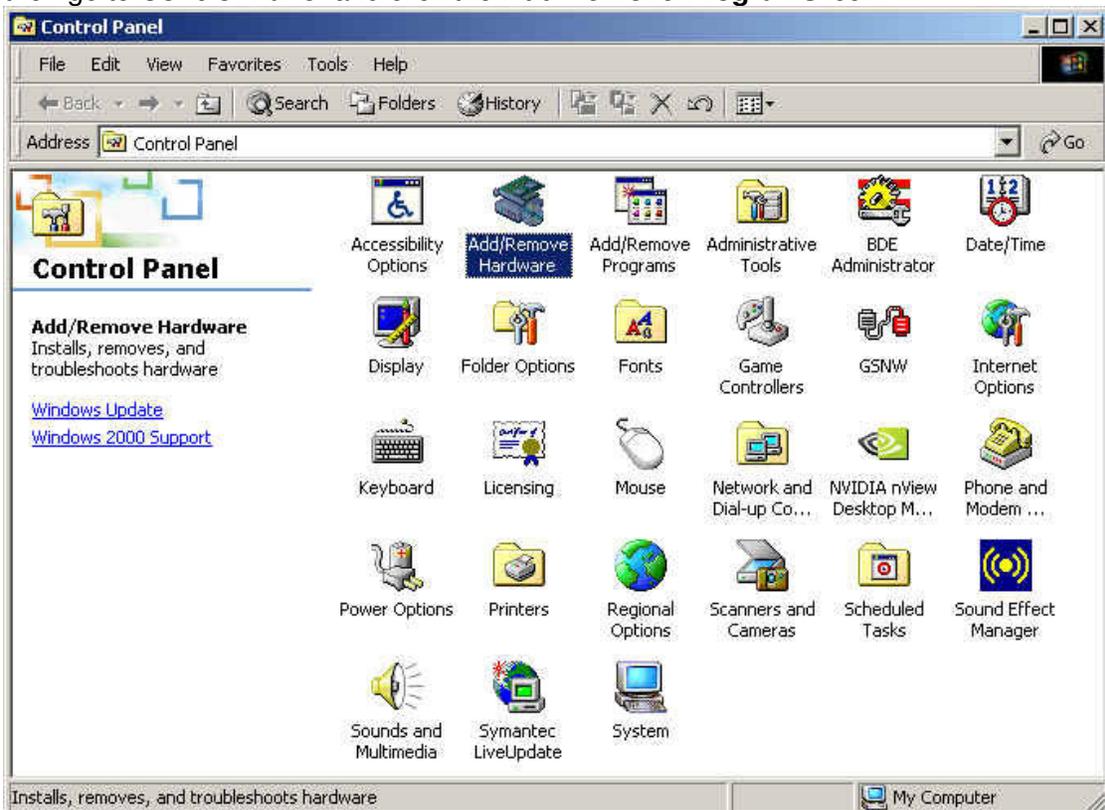
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## Part One - Setup and configuration of BGL Software for Terminal Server

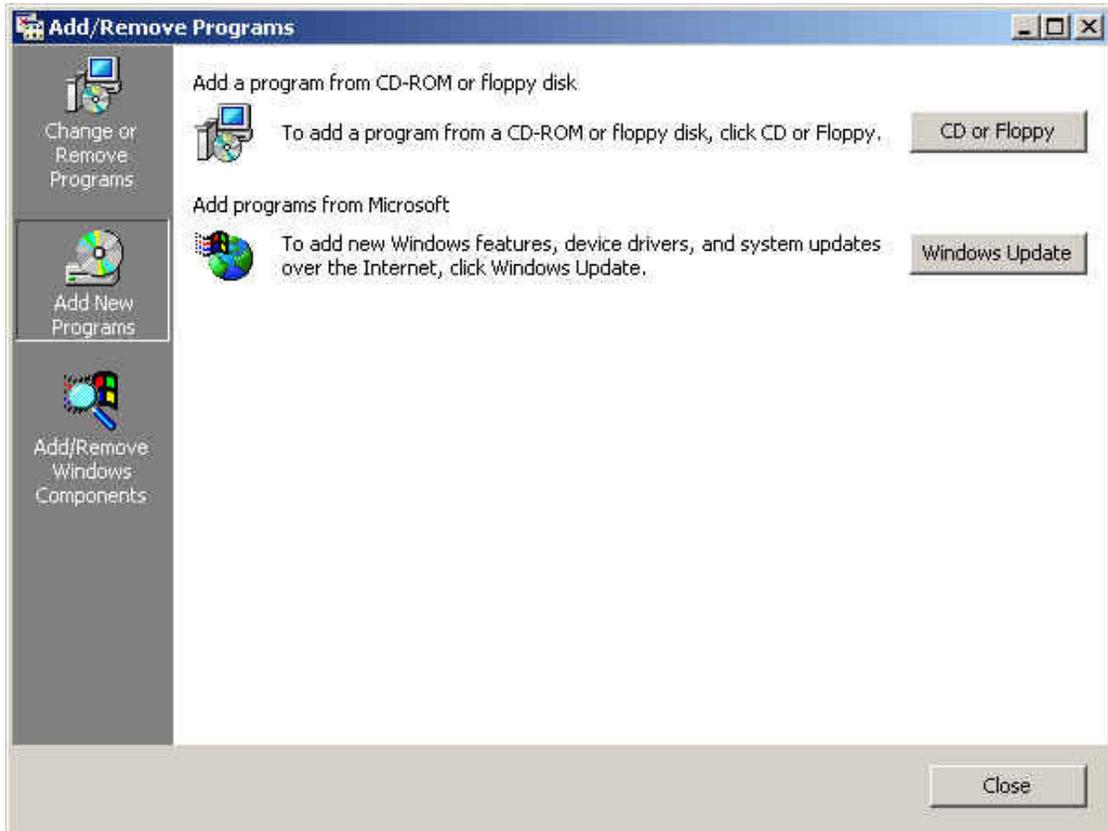
### Terminal Server Window BGL Workstation Install.

Login to the Terminal server console as the Domain Administrator/Local Administrator, then go to **Control Panel** and click the **Add Remove Programs** icon.



Click **Add New Programs**

Click **CD** or **Floppy**



Click **Browse** and locate the **BGL Workstation install (Netset32.exe)** file.

For CAS default path is: **\CASWIN\NETSETUP\NETSETUP.EXE**

For Simple Fund the default path is: **\SFUND\NETSETUP\NETSETUP.EXE**

For Simple Invest the default path is: **\SINVEST\NETSETUP\NETSETUP.EXE**



Click **Finish** and follow the onscreen BGL Workstation Setup installation process. This process will install all necessary system files into the user's terminal server default profile folder. You are now ready to start your BGL Software product in a Terminal Server environment.

## Part Two - Server Settings

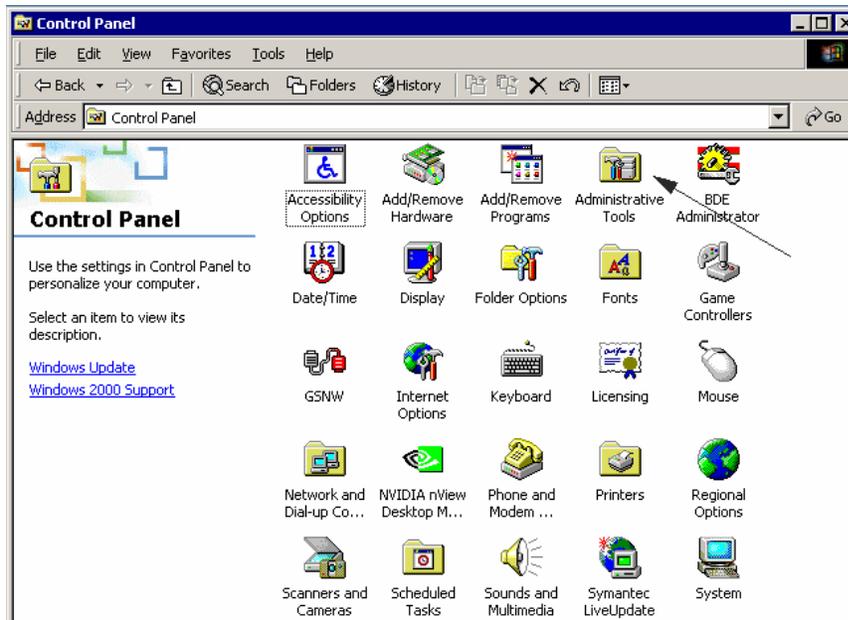
There are several settings that need to be configured on the Windows 2000/2003 Server, Advanced Server or Windows 2000/2003 Small Business Server. These settings are the responsibility of system administrators. BGL support recommends the following settings to run Simple Fund on Windows 2000 Terminal Server. All Terminal Server connections must be closed and restarted for any changed settings to take effect.

### To Access these settings go to Control Panel

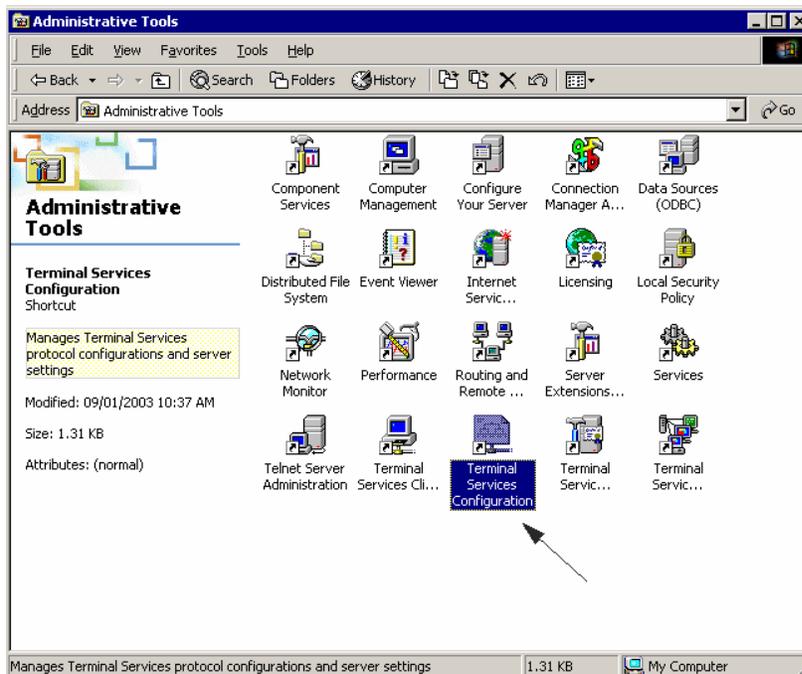
All Terminal Server settings can be found in the Control Panel, accessed from the Start Menu

**Note** These settings are found only on a server that has been pre-configured for Terminal Server.

From the main Control Panel. Click **Administrative Tools**

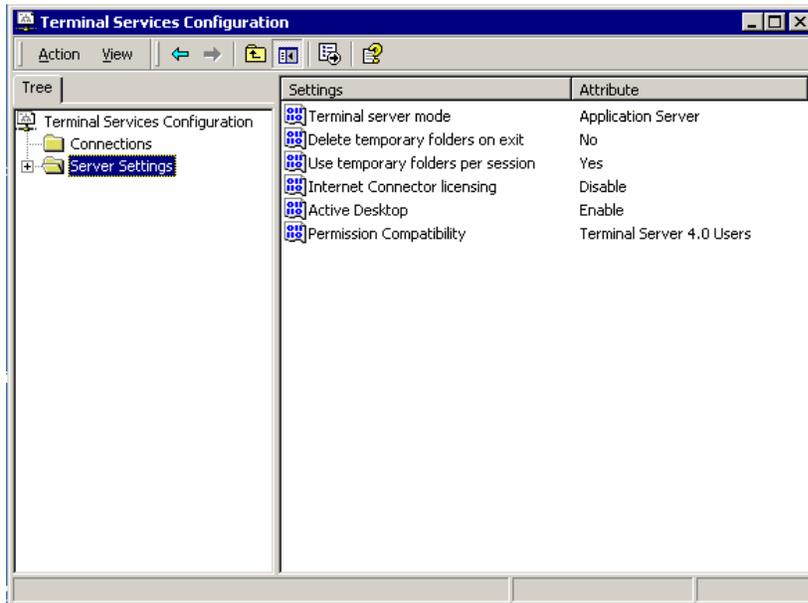


Next Click **Terminal Services Configuration**



The **Terminal Services Configuration** window will display

BGL Recommends the Following Settings for Simple Fund or CAS



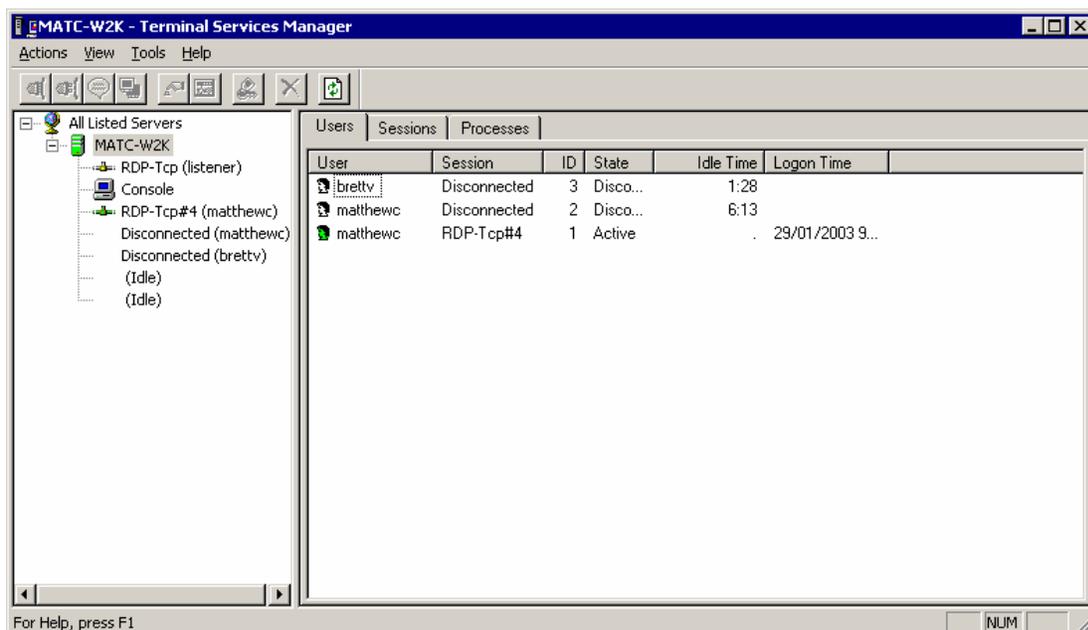
The relevant settings are as follows:

**Delete temporary folder on exit**      **Yes**  
**Use temporary folders per session**      **Yes**

Terminal Server Mode and other Terminal Services Configuration setting displayed above are decisions for the System Administrator and do not affect the operation of BGL Software.

### Other Relevant Terminal Server Screens include

**Terminal Services Manager** – used to view active terminal server users, sessions and processes.



Also from the **Control Panel | System** - From here you can access the related Profiles and Users screen. BGL recommends Local Profiles be used where possible over Roaming Profiles

