



AUTOMATE YOUR DATA COLLECTION WITH BGL BANK DATA SERVICE

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WESTPAC SUPPORT

1300 655 505

To authorise BGL Data Service Pty Ltd to receive READ ONLY transaction and balance data for your SMSF Westpac bank accounts please follow the below steps.

1) Go to [Westpac live](#) and sign into your account.

Sign in to Westpac Live

Enter your customer ID (Using your keyboard)

Remember customer ID

Enter your password (Using the buttons below)

1 2 3 4 5 6 7 8 9 0

A B C D E F G H I J K L M

N O P Q R S T U V W X Y Z

[Forgot Customer ID / Password](#)

- > Register for Westpac Live
- > Help & Support
- > What's new
- > Popular features

Security
Westpac Protect™

2) Once signed in, select **Services and Preferences**. Under **Account Services** select **Bank Feeds**.

Services

Enjoy endless possibilities with a Flexi Loan at 17% p.a.

Cards services > Card and account linking

Account services

- > Get active on your account
- > Pay to Mobile account
- > Stop an unrepresented cheque
- > Proof of balance and transactions
- > Share my account access
- > Manage Term Deposits
- > Online service fees report
- > Interest and tax summary
- > **Bank feeds**

Your preferences

- > Change password
- > Change account settings
- > Alert and notification settings
- > Security settings
- > Change my personal details
- > Change Daily Payment Limit
- > Statement settings
- > Quick Balance

3) Under the **Connect Feed** tab, you will need to select the account(s) by using the dropdown menu or selecting Multiple account option.

< Back **Bank feeds**

Connect or disconnect feeds to third party service providers

Before you start

Set up the feed with your third party service provider e.g. MYOB, Xero. The feed will not automate until this is done.

From account ⓘ

4) You will then be required to select **BGL360** as the Third-party service provider.

To third-party service provider ⓘ

5) Enter your **Unique ID**, provided by BGL.

Unique ID registered with BGL

6-13 characters (letters and/or numbers only)

6) Enter your **email address**. This will allow BGL to contact you should there be any issues.

Contact email

For BGL to contact you if required

7) Finally you will need to click the **Connect Feed** button at the bottom of the screen. (*Third party approval should activate within 24 hours after setup*).

Connect Feed

Note: You must be registered and setup with BGL before Bank Feeds can be set up in Westpac Live.