IOOF

Register for data feeds in IOOF Online
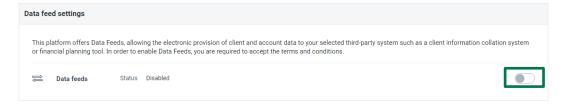
Turning on data feeds in IOOF Online is easy.

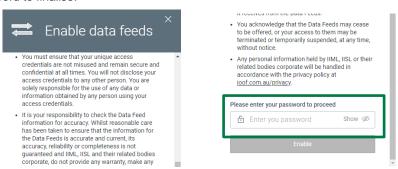## Let's get started

Step 1 **Go to** https://adviser.ioofonline.com.au/ and log in to 'IOOF Online'.

If you're not already registered for 'IOOF Online', please refer to our step by step guide located here.

Step 2 Once you have logged in to 'IOOF Online', navigate to **'My account'**.

Advanced search	Recent reports	New online form	My account
Segment clients, run bulk reports and download client data	Access completed and pending reports	Create a new business application for your client	Add support users and manage your account

Step 3 Under 'Data feed settings' toggle the button to change the Status.

Data feed settings

This platform offers Data Feeds, allowing the electronic provision of client and account data to your selected third-party system such as a client information collation system or financial planning tool. In order to enable Data Feeds, you are required to accept the terms and conditions.

Data feeds   Status   Disabled

Step 4 To register for data feeds, you are required to accept the terms and conditions, and enter your 'IOOF Online' password to finalise.

Enable data feeds

- You must ensure that your unique access credentials are not misused and remain secure and confidential at all times. You will not disclose your access credentials to any other person. You are solely responsible for the use of any data or information obtained by any person using your access credentials.
- It is your responsibility to check the Data Feed information for accuracy. Whilst reasonable care has been taken to ensure that the information for the Data Feeds is accurate and current, its accuracy, reliability or completeness is not guaranteed and IIML, IISL and their related bodies corporate, do not provide any warranty, make any

...it receives from the Data Feeds.
- You acknowledge that the Data Feeds may cease to be offered, or your access to them may be terminated or temporarily suspended, at any time, without notice.
- Any personal information held by IIML, IISL or their related bodies corporate will be handled in accordance with the privacy policy at ioof.com.au/privacy.

Please enter your password to proceed

🔒   Enter you password   Show 👁

Enable

To enable these feeds, contact your preferred financial planning software provider to add the 'IOOF Group' feed.

If you have any questions, please contact your IOOF representative or email advisersupport@ioof.com.au.