Direct client
Data feed application

NWADADDCCS

Please use **BLACK** pen and **BLOCK** letters.

The purpose of this form is to allow you to request Netwealth to begin sending data to self-managed superannuation administration software product providers BGL Corporate Solutions Pty Ltd (ABN 60 606 354 079) ('**BGL**') and/or Class Limited (ABN 70 116 802 058) ('**Class Super**') ('**Third Party Software Providers**'), as set out in this form.

Step 1. Provide client details

Client name

Client number

Account number

Step 2. Select your Third Party Software Provider

You can select one or both of the following:

☐ BGL

AND/OR

☐ Class Super

Step 3. Terms and conditions

The provision of data feeds is subject to these Terms and Conditions as amended from time to time. By registering for data feeds, you accept these Terms and Conditions.

1. Currency and accuracy of information

While Netwealth has taken all reasonable care in producing the information for data feeds, subsequent changes in circumstances may occur at any time and may impact on the accuracy of the information. Neither Netwealth nor its' directors or employees give any warranty, make any representation as to, or accept responsibility for, the accuracy, reliability, timeliness or completeness of the information downloaded by this service now or in the future. It is your responsibility to check the information downloaded to verify its accuracy.

2. Third Party Software Providers

By registering for data feeds, you are instructing Netwealth to share your data with Third Party Software Providers. Netwealth is not responsible for the actions of the Third Party Software Providers and is not liable for any loss you may incur as a result of a Third Party Software Provider's misuse of information it receives from Netwealth.

3. Data downloads

Netwealth will use its best efforts to transfer data to Third Party Software Provider on a regular basis depending on Third Party Software Provider's requirements. However, there may be an interruption to the service to facilitate the site's maintenance or for any other reasons. Netwealth will not be liable to any person for interruptions to the service for any reason.

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Step 4. Client declaration and signature

By submitting this instruction, I acknowledge that I agree to the Terms and Conditions in Step 3.

Account signatory one

Position/title ☐ Individual ☐ Director ☐ Sole director & sole company secretary

☐ Other

Signature Date D D / M M / Y Y

Account signatory two (if applicable)

Position/title ☐ Individual ☐ Director ☐ Company secretary

☐ Other

Signature Date D D / M M / Y Y

It is recommended that you retain a copy of the completed form for your own records.

Step 5. Once complete please send to us

Send to us: contact@netwealth.com.au Netwealth Investments Limited, Reply Paid 336, South Melbourne VIC 3205

For more information: netwealth.com.au 1800 888 223

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