

How to complete the CBA (CommBiz) bank authority form

Unlike other Banks' Authority Forms which BGL use, the CBA (CommBiz) Authority Form is not tailored for SMSFs or BGL.

CBA will prefill the name of the Account as well as the BSB and Account Number (note: the first two digits of the BSB are not displayed).

Part A

In Part A, please place a cross across the table as shown.

Part B

This section may not be present for all SMSFs. In Part B, please place a cross over the entire page. This section does not need to be completed.

Part C

Part C will need to be completed and signed.

- Company Name – If your SMSF has a Corporate Trustee (Company) enter the Company Name. Otherwise, leave blank.
- ABN\ACN - If your SMSF has a Corporate Trustee enter the Company's ACN. Otherwise, leave blank.
- Name and Signature – CBA requires a minimum of two signatures unless there is a sole director.
- Date – enter the date you sign the document.
- Official Position - If you have a Corporate Trustee place "Director" otherwise if you have individual Trustees write "SMSF Trustee".