

ACTIVATING SMSF DATA FEEDS

ON FIRSTNET ADVISER

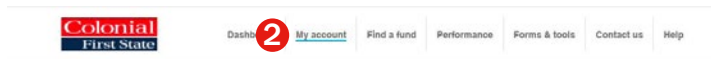


Step 1

Login to FirstNet Adviser.

Step 2

Search for the client you wish to activate a SMSF data feed for in the **'My Clients'** tab.

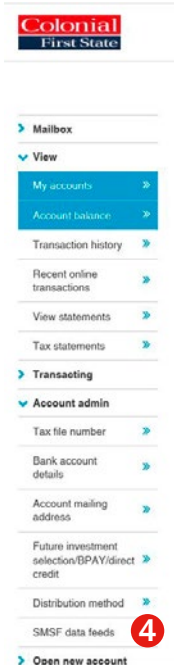


Step 3

Select the account that you would like to activate the data feed for by clicking on the account number.

Step 4

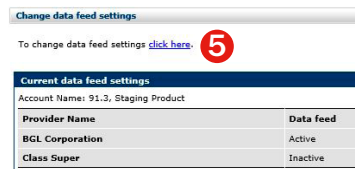
On the left hand side, under **'Client account'**, select **'SMSF data feeds'**.



Step 5

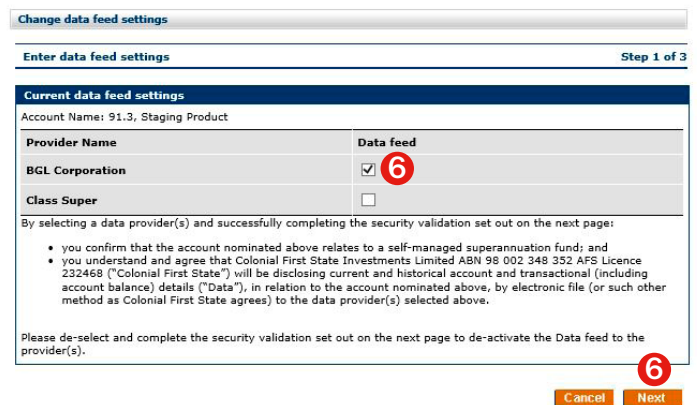
The screen will display the default settings, click the **'click here'** link to update the settings:

Please note, if your client has not selected adviser authority to activate the data feed on their behalf, the **'click here'** button will not be visible. Your client is able to do this on FirstNet Investor or by calling Investors services on 13 13 36.



Step 6

Select the SMSF administrator you will like to activate the data feed for, read the Terms and Conditions and click **'Next'**.



Step 7

Enter your password and click 'Submit'.

For your security

You need to generate and enter a FirstNet Code to continue with this transaction.

[Generate FirstNet Code](#)

Enter your FirstNet Code 7

[Cancel](#) [Back](#) [Submit](#)

Step 8

A confirmation screen will be displayed.

Confirmation Step 3 of 3

Data feed settings have been updated.

Current data feed settings

Account Name: Staging Product 91.3

| Provider Name | Data feed |
|-----------------|---|
| BGL Corporation | Active 8 |
| Class Super | Active |

Adviser authority settings

| | |
|---|-----|
| Adviser authority to update the data feed settings on your behalf | Yes |
|---|-----|

Want more information?

Please speak with your local Business Development Manager or visit our website at colonialfirststate.com.au/adviser. Alternatively, you can call us on 13 13 36.

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