



AUTOMATE

YOUR DATA COLLECTION

YOUR UNIQUE EMAIL FOR YOUR SMSF IS

AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, BGL requires the following letter to be signed and returned to Whitehaven Private Portfolio.

Please complete the following fields:

- SMSF Name
- Corporate Trustee Name (If applicable)
- Account Number or HIN
- Signature

YOUR BROKER

Whitehaven Private Portfolio
07 3226 2977
PO Box 259
Fortitude Valley QLD 4006

BGL.

Suite 2, 606-608 Hawthorn Road
PO Box 8063, Brighton East
Victoria 3187 Australia

T 1300 654 401
F (03) 9530 6964
E info@bglcorp.com.au
W www.bglcorp.com

WHITEHAVEN PRIVATE PORTFOLIO
PO Box 259
Fortitude Valley QLD 4006

Dear Sir/Madam,

RE: Add email address

SMSF Name:	
Corporate Trustee Name (if applicable):	
Account Number or HIN:	

Effective immediately and until further notice, please can you arrange to forward a copy of any equity and/or ETO (Exchange Traded Option) contract notes for the above account(s), to BGL Corporate Solutions.

They should be emailed, as soon as they become available, to

Thank you for your attention to this matter.

Yours sincerely,

Signature

Name

Signature

Name