



# AUTOMATE

YOUR DATA COLLECTION

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**YOUR UNIQUE EMAIL FOR YOUR SMSF IS**

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## **AUTOMATE YOUR DATA COLLECTION**

To authorise the automatic collection of your Contract Note data, BGL requires the attached form to be completed and returned to Trader Dealer Online.

Please include the following:

- Account Name
- Account Number
- Email Address
- Signature

## **YOUR BROKER**

Trader Dealer Online  
1300 853 856  
info@traderdealer.com.au  
PO Box 274  
Melbourne VIC 8007

# BGL.

Suite 2, 606-608 Hawthorn Road  
PO Box 8063, Brighton East  
Victoria 3187 Australia

T 1300 654 401  
F (03) 9530 6964  
E info@bglcorp.com.au  
W www.bglcorp.com



A BNY MELLON COMPANY

PERSHING SECURITIES AUSTRALIA PTY LTD

ABN 60 136 184 962 AFSL No 338264

CHANGE OF CONTACT DETAILS FORM

Account Number [input box]

Account Name [input box]

Accounts to be updated: [checkbox] Equities [checkbox] Options

ADDRESS

Old Street Address: [input box]

[input box]

New Street Address: [input box]

[input box]

Should the New Street Address be your Registered Address for Securities? [checkbox] Yes [checkbox] No

Old Postal Address: [input box]

[input box]

New Postal Address: [input box]

[input box]

Should the New Postal Address be your Registered Address for Securities? [checkbox] Yes [checkbox] No

Please Note: If you tick Yes for both your Street Address and Postal Address to be the Registered Address, the Postal Address will be used.

CONTACT INFORMATION

Email Address: [input box]

Should the email address noted above be used for Electronic Contract Notes? [checkbox] Yes [checkbox] No

Phone (H): [input box]

Phone (W): [input box]

Phone (M): [input box]

Fax: [input box]

SIGNATURE OF ACCOUNT HOLDERS

Full name [input box]

Signature [input box]

Date [input box]

Full name [input box]

Signature [input box]

Date [input box]

Full name [input box]

Signature [input box]

Date [input box]

\*ALL ACCOUNT HOLDERS MUST SIGN. FOR COMPANY ACCOUNTS, SIGN IN ACCORDANCE WITH THE COMPANY'S CONSTITUTION