



# AUTOMATE

YOUR DATA COLLECTION

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**YOUR UNIQUE EMAIL FOR YOUR SMSF IS**

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## **AUTOMATE YOUR DATA COLLECTION**

To authorise the automatic collection of your Contract Note data, BGL requires the attached form to be completed and returned to Taylor Collison.

Please include the following:

- Account Number
- HIN
- Account Name
- Section B: Change of Email Address
- Section C: Sign Here

## **YOUR BROKER**

Taylor Collison  
08 8217 3900  
broker@taylorcollison.com.au  
GPO Box 2046  
Adelaide SA 5001

# BGL.

Suite 2, 606-608 Hawthorn Road  
PO Box 8063, Brighton East  
Victoria 3187 Australia

T 1300 654 401  
F (03)9530 6964  
E info@bglcorp.com.au  
W www.bglcorp.com



### Change of Address/Email Notification

Account Number (if known):

Holder Identification Number (HIN)

Account Number input boxes

HIN input boxes

Account Name:

Account Name input line

#### A Change of Address

Current registered (old) address:

Current registered address input line

City / Suburb / Town

State

Postcode

New address:

New address input line

City / Suburb / Town

State

Postcode

Contact Name:

Telephone No. Business Hours

Telephone No. After Hours

( )

( )

#### B Change of Email Address

Old Email Address: \_\_\_\_\_

New Email Address: \_\_\_\_\_

#### C Sign Here: This section MUST be signed for your instructions to be executed

I / We request you to amend the registered/email address in your records to the above address.

I / We acknowledge that these instructions supersede and have priority over all previous instructions in respect to my/our account.

Client 1 / Director 1 / Trustee 1

Client 2 / Director 2 / Trustee 2

Client 3 / Director 3 / Trustee 3

Print Name

Print Name

Print Name

Dated: / /

I / We hereby covenant to indemnify and forever keep indemnified Taylor Collison Limited and its Agents, from and against all losses in respect thereof and all claims, actions, proceedings, demands, costs and expenses whatsoever which may be made of brought against it by reason of compliance with this request.

#### Completion Instructions:

Individual: This form is to be signed by the Account Holder.

Joint Holding: Where the holding is more than one name, all Account Holders must sign.

Power of Attorney: To sign as Power of Attorney, you must have already lodged it with Taylor Collison. Alternatively, attach a certified photocopy of the Power of Attorney along with a certified copy of your ID (e.g. Drivers Licence / Passport).

Companies: Two signatories required. Director, Company Secretary, Sole Director can sign. If Sole Director please state "Sole".