



AUTOMATE

YOUR DATA COLLECTION

YOUR UNIQUE EMAIL FOR YOUR SMSF IS

AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, BGL requires the following letter to be signed and returned to Octa Phillip - Phillip Capital.

YOUR BROKER

Octa Phillip – Phillip Capital
1800 214 264
PO Box 628
Collins Street West VIC 8007

Please complete the following fields:

- SMSF Name
- Corporate Trustee Name (If applicable)
- Account Number or HIN
- Signature

BGL.

Suite 2, 606-608 Hawthorn Road
PO Box 8063, Brighton East
Victoria 3187 Australia

T 1300 654 401
F (03) 9530 6964
E info@bglcorp.com.au
W www.bglcorp.com

OCTA PHILLIP
PO Box 628
Collins Street West VIC 8007

Dear Sir/Madam,

RE: Add email address

| | |
|--------------------------------------------|--|
| SMSF Name: | |
| Corporate Trustee Name (if applicable): | |
| Account Number or HIN: | |

Effective immediately and until further notice, please can you arrange to forward a copy of any equity and/or ETO (Exchange Traded Option) contract notes for the above account(s), to BGL Corporate Solutions.

They should be emailed, as soon as they become available, to

Thank you for your attention to this matter.

Yours sincerely,

Signature

Name

Signature

Name