



AUTOMATE

YOUR DATA COLLECTION

YOUR UNIQUE EMAIL FOR YOUR SMSF IS

AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, BGL requires the following letter to be signed and returned to Morgan Stanley.

Please complete the following fields:

- SMSF Name
- Corporate Trustee Name (If applicable)
- Account Number or HIN
- Signature

YOUR BROKER

Morgan Stanley
1800 804 697
pcgmelbourne@morganstanley.com
Level 14, 120 Collins St
Melbourne VIC 3000

BGL.

Suite 2, 606-608 Hawthorn Road
PO Box 8063, Brighton East
Victoria 3187 Australia

T 1300 654 401
F (03) 9530 6964
E info@bglcorp.com.au
W www.bglcorp.com

Morgan Stanley
Level 14, 120 Collins St
Melbourne VIC 3000

Dear Sir/Madam,

RE: Add email address

| | |
|--|--|
| SMSF Name: | |
| Corporate Trustee Name (if applicable): | |
| Account Number or HIN: | |

Effective immediately and until further notice, please can you arrange to forward a copy of any equity and/or ETO (Exchange Traded Option) contract notes for the above account(s), to BGL Corporate Solutions.

They should be emailed, as soon as they become available, to

Thank you for your attention to this matter.

Yours sincerely,

Signature

Name

Signature

Name