



AUTOMATE

YOUR DATA COLLECTION

YOUR UNIQUE EMAIL FOR YOUR SMSF IS

AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, BGL requires the following form to be completed and returned to Open Markets.

- Account Number and Name
- Change of Email Address for Contract Notes
- Authorisation

YOUR BROKER

Giles Wade Private Wealth Pty
Ltd
03 9670 6070
info@gileswade.com
Level 9, 410 Collins Street
Melbourne VIC 3000

Use this form to update your CHESS registration address and/or email address on your OpenMarkets trading account(s). To update multiple accounts, just provide the account numbers in the relevant section below.

Once you have completed this form and all parties have signed, please scan/email to service@openmarkets.com.au or mail to:

OpenMarkets Client Services
 PO Box 24112
 Melbourne VIC 3001

Client Account(s) Details		
Account Number(s)		
Account Name(s)		
Change of CHESS Registered Address		
Current CHESS Registered Address		
New CHESS Registered Address		
Change of Email Address for Contract Notes		
Current Email Address		
New Email Address		
Authorisation*		
Account Holder 1 Given name(s)/Surname (PLEASE PRINT)	Signature	Date
	x	
Account Holder 2 Given name(s) / Surname (PLEASE PRINT)	Signature	Date
	x	
Account Holder 3 Given name(s) / Surname (PLEASE PRINT)	Signature	Date
	x	

*All account holders must sign. For company accounts, sign in accordance with the company's constitution.