



# AUTOMATE

YOUR DATA COLLECTION

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## YOUR UNIQUE EMAIL FOR YOUR SMSF IS

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### AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, BGL requires the following letter to be signed and returned to Financial Services Partners.

Please complete the following fields:

- SMSF Name
- Corporate Trustee Name (If applicable)
- Account Number or HIN
- Signature

### YOUR BROKER

Financial Services Partners  
1800 006 216  
info@fspgroup.com.au  
Level 14, 347 Kent St  
Sydney NSW 2000

# BGL.

Suite 2, 606-608 Hawthorn Road  
PO Box 8063, Brighton East  
Victoria 3187 Australia

T 1300 654 401  
F (03) 9530 6964  
E info@bglcorp.com.au  
W www.bglcorp.com

FINANCIAL SERVICES PARTNERS  
Level 14, 347 Kent St  
Sydney NSW 2000

Dear Sir/Madam,

RE: Add email address

SMSF Name:	
Corporate Trustee Name (if applicable):	
Account Number or HIN:	

Effective immediately and until further notice, please can you arrange to forward a copy of any equity and/or ETO (Exchange Traded Option) contract notes for the above account(s), to BGL Corporate Solutions.

They should be emailed, as soon as they become available, to

Thank you for your attention to this matter.

Yours sincerely,

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Name