



AUTOMATE

YOUR DATA COLLECTION

YOUR UNIQUE EMAIL FOR YOUR SMSF IS

AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, BGL requires the attached form to be completed and returned to Escala Partners.

Please complete the following sections:

- Account Number
- Account Name
- Email Address
- Signature(s)

YOUR BROKER

Escala Partners
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Melbourne VIC 3000

BGL.

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A BNY MELLON COMPANY

PERSHING SECURITIES AUSTRALIA PTY LTD

ABN 60 136 184 962 AFSL No 338264

CHANGE OF CONTACT DETAILS FORM

Account Number [input]

Account Name [input]

Accounts to be updated: Equities Options

ADDRESS

Old Street Address: [input]

[input]

New Street Address: [input]

[input]

Should the New Street Address be your Registered Address for Securities? Yes No

Old Postal Address: [input]

[input]

New Postal Address: [input]

[input]

Should the New Postal Address be your Registered Address for Securities? Yes No

Please Note: If you tick Yes for both your Street Address and Postal Address to be the Registered Address, the Postal Address will be used.

CONTACT INFORMATION

Email Address: [input]

Should the email address noted above be used for Electronic Contract Notes? Yes No

Phone (H): [input]

Phone (W): [input]

Phone (M): [input]

Fax: [input]

SIGNATURE OF ACCOUNT HOLDERS

Full name [input]

Signature [input]

Date / /

Full name [input]

Signature [input]

Date / /

Full name [input]

Signature [input]

Date / /

*ALL ACCOUNT HOLDERS MUST SIGN. FOR COMPANY ACCOUNTS, SIGN IN ACCORDANCE WITH THE COMPANY'S CONSTITUTION