



AUTOMATE

YOUR DATA COLLECTION

YOUR UNIQUE EMAIL FOR YOUR SMSF IS

AUTOMATE YOUR DATA COLLECTION

- To authorise the automatic collection of your Contract Note data, you are required to provide your name and the fund's unique email address to your financial planner.
- Your financial planner will notify Credence Wealth of the email change.
- Once completed, the automatic collection of data will commence from your next trade.

YOUR BROKER

Credence Wealth
Management Pty Ltd
08 6380 9205
Level 1, 143 Hay Street,
Subiaco WA 6008