



AUTOMATE

YOUR DATA COLLECTION

YOUR UNIQUE EMAIL FOR YOUR SMSF IS

AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, BGL requires the following form to be signed and returned to Cashel House.

Please complete the following sections:

- Account Name
- Account Number
- Signature

YOUR BROKER

Cashel House
03 9209 9028
enquiries@cashelhg.com
Level 2, 71 Collins St
Melbourne VIC 3000

BGL.

Suite 2, 606-608 Hawthorn Road
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Victoria 3187 Australia

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F (03) 9530 6964
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A BNY MELLON COMPANY

PERSHING SECURITIES AUSTRALIA PTY LTD

ABN 60 136 184 962 AFSL No 338264

CHANGE OF CONTACT DETAILS FORM

Account Number [input box]

Account Name [input box]

Accounts to be updated: Equities Options

ADDRESS

Old Street Address: [input box]

[input box]

New Street Address: [input box]

[input box]

Should the New Street Address be your Registered Address for Securities? Yes No

Old Postal Address: [input box]

[input box]

New Postal Address: [input box]

[input box]

Should the New Postal Address be your Registered Address for Securities? Yes No

Please Note: If you tick Yes for both your Street Address and Postal Address to be the Registered Address, the Postal Address will be used.

CONTACT INFORMATION

Email Address: [input box]

Should the email address noted above be used for Electronic Contract Notes? Yes No

Phone (H): [input box]

Phone (W): [input box]

Phone (M): [input box]

Fax: [input box]

SIGNATURE OF ACCOUNT HOLDERS

Full name [input box]

Signature [input box]

Date [input box]

Full name [input box]

Signature [input box]

Date [input box]

Full name [input box]

Signature [input box]

Date [input box]

*ALL ACCOUNT HOLDERS MUST SIGN. FOR COMPANY ACCOUNTS, SIGN IN ACCORDANCE WITH THE COMPANY'S CONSTITUTION