



AUTOMATE

YOUR DATA COLLECTION

YOUR UNIQUE EMAIL FOR YOUR SMSF IS

AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, BGL requires the following letter to be signed and returned to Capital Creation.

Please complete the following fields:

- SMSF Name
- Corporate Trustee Name (If applicable)
- Account Number or HIN
- Signature

YOUR BROKER

Capital Creation
03 8696 4999
information@capitalcreation.com.au
25 – 29 Chessell St
Southbank VIC 3006

BGL.

Suite 2, 606-608 Hawthorn Road
PO Box 8063, Brighton East
Victoria 3187 Australia

T 1300 645 401
F (03) 9530 6964
E info@bglcorp.com.au
W www.bglcorp.com

CAPITAL CREATION
25 - 29 Chessell St
Southbank VIC 3006

Dear Sir/Madam,

RE: Add email address

SMSF Name:	
Corporate Trustee Name (if applicable):	
Account Number or HIN:	

Effective immediately and until further notice, please can you arrange to forward a copy of any equity and/or ETO (Exchange Traded Option) contract notes for the above account(s), to BGL Corporate Solutions.

They should be emailed, as soon as they become available, to

Thank you for your attention to this matter.

Yours sincerely,

Signature

Signature

Name

Name