



AUTOMATE

YOUR DATA COLLECTION

YOUR UNIQUE EMAIL FOR YOUR SMSF IS

AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, BGL requires you to fill out the following form and send it to Bendigo Invest Direct either via email or post.

Bendigo Invest Direct allow two email addresses to receive Contract Notes, please ensure applicants state that they wish to receive email contract notes for their primary email address as well as their secondary email address i.e. the fund's unique email address.

YOUR BROKER

Bendigo Invest Direct
1300 788 982
info@bendigoinvestdirect.com.au
GPO Box 5351
Sydney NSW 2001

NOTE: If an account holder has not previously provided a copy of their ID, the account holder will be require to send through a copy of the ID together with the completed form for signature verification purposes.

BGL.

Suite 2, 606-608 Hawthorn Road
PO Box 8063, Brighton East
Victoria 3187 Australia

T 1300 654 401
F (03) 9530 6964
E info@bglcorp.com.au
W www.bglcorp.com

CHANGE OF DETAILS form

Current Account Details

Client Account Number:

Account Holder 1

Company name

Account Holder 2

(if applicable)

Account Designation

(if applicable)

 < Account >

New Contact Details

Residential Address

(PO Box not allowed)

Suburb/Town

State

Postcode

Postal Address
 Same as above

Suburb/Town

State

Postcode

Contact Numbers

Mobile (recommended)

Home

Work

Fax

Primary Email Address

To comply with the ASIC Market Integrity Rules the first email address must be that of the account holder.

Secondary Email Address

Please note that this form will change your details for your Bendigo Cash Settlement Account and your CHESS sponsored holdings with CMC Markets Stockbroking. This form will not change your details for any ISSUER SPONSORED holdings – you will need to contact the registry directly.

Signatures

Date / / 20

Account Holder 1
Account Holder 2

Client Signature(s)

Name(s) (printed)

Title (if company)

e.g. director, officer, secretary