



# AUTOMATE

YOUR DATA COLLECTION

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## YOUR UNIQUE EMAIL FOR YOUR SMSF IS

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### AUTOMATE YOUR DATA COLLECTION

To authorise the automatic collection of your Contract Note data, BGL requires the following letter to be signed and returned to Asgard.

Please complete the following sections:

- Account Details
- Change of contact Details (enter both the old and new email address)
- Signature

**Note:** These specific instructions apply to the Asgard eWrap Platform.

### YOUR BROKER

Asgard  
1800 731 812  
ewrap@asgard.com.au  
GPO Box 7490  
Cloisters Square WA 6850

# BGL.

Suite 2, 606-608 Hawthorn Road  
PO Box 8063, Brighton East  
Victoria 3187 Australia

T 1300 654 401  
F (03) 9530 6964  
E [info@bglcorp.com.au](mailto:info@bglcorp.com.au)  
W [www.bglcorp.com](http://www.bglcorp.com)



Home phone

Business phone

Mobile\*

Facsimile

Email\*

Note: If your eWRAP Investment Account is linked to another Asgard Account the address details for your other Asgard Account will also be changed. If you have an eWRAP Margin Lending facility set up on your eWRAP Investment Account, the mobile and/or email address you provide will be used to notify you in the event of a margin call. Please ensure that these details are your own and not that of a third party (including those of your financial adviser).

3. Preferred contact method – (only applicable to eWRAP Investment Accounts with eWRAP Margin Lending)

St George will take reasonable steps to notify you if your margin loan goes into margin call. Please nominate below how you wish to be notified:

Email  SMS  Both (Email and SMS)

The mobile phone number and/or email address you have registered against your eWRAP Investment account or, if applicable, the new mobile number and/or email address you have provided in Section 2 of this form will be used to notify you in the event of a margin call.

4. Financial adviser level of authority

Please change my financial adviser’s level of authority to:

Investor Directed Authority

I must authorise in writing each instruction (transaction or Account amendment) before my financial adviser electronically submits it to Asgard.

Authority to operate

My financial adviser can electronically submit investment instructions to Asgard and amend my eWRAP Investment Account details on my behalf, without any specific prior authorisation from me. Authority to Operate allows my financial adviser to submit all instructions on my behalf other than instructions to:

- change the name of my Account
- transfer funds out of my Cash Account to fund a payment request
- transfer my Account from Super to Pension.5. Adviser details – to be completed by your financial adviser

5. Adviser details – to be completed by your financial adviser

I/We instruct Asgard to change the financial adviser on my/our Account. This instruction revokes my/our previous financial adviser’s right to information relating to my/our Account and authorises Asgard to provide information relating to my/our Account, and pay commission, to the financial adviser below.

Dealer’s name

Adviser’s company

Adviser’s name

Adviser’s phone

Adviser’s Service Centre

Adviser’s Code

BA



Dealer stamp

\* Completion of all fields is mandatory

## 5. Signature

### Individual/joint account holders/trustee(s) sign here

If the Account is in joint names, both people must sign. If there are more than two trustees, attach additional signatures.

Signature

Date

||

Signature

Date

||

Signature

Date

||

Signature

Date

||

### Company or trustee companies sign here

If signing under Common Seal, we confirm it was affixed in our presence.

Director/Sole Director and Sole Secretary (delete as applicable)

  
Common Seal

Secretary/Director (delete as applicable)

Date

||  
Dealer stamp

Adviser's phone

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